

## GROWTH FUND

To: Peterborough Schools' Forum

Date: 7<sup>th</sup> July 2021

From: Jonathan

<b>1.0</b>	<b>INTRODUCTION</b>																																																																																	
1.1	At the Schools Forum meeting in January 2021, as part of the discussion for Schools Block submission to the ESFA, lengthy debate took place around the allocations of Growth Funding in Peterborough. Since that meeting and after discussion with the Admissions and Place Planning teams we have been able to make contact with schools and academies to discuss allocations for the period Sept 2021- March 2022.																																																																																	
1.2	Schools receive their delegated budget share based on the October 2020 census numbers. Where a school expands in October 2021 the funding for the additional pupils (through the funding formula) will not follow until April-22 for maintained schools and September 2022 for academies. Local authorities can support schools with growth arising from basic need through a growth fund.																																																																																	
1.3	This paper details growth funding allocations for 2021/22 as agreed with schools in the summer term 2021.																																																																																	
<b>2.0</b>	<b>Growth allocations supporting anticipated growth for Autumn Term 2021</b>																																																																																	
2.1	<p>The table below details the updated school/academy allocations.</p> <p>In addition to the schools identified in January 2021, the Place Planning team have consulted with the Head and Governors at Eye Primary School. There are 35 in catchment children and siblings of out of catchment children which require places in the area. Plans are going ahead to provide mobile accommodation in the short term to enable capacity on site</p> <table border="1"> <thead> <tr> <th rowspan="2">School</th> <th colspan="2">Places</th> <th colspan="2">Allocation</th> <th rowspan="2">Total funding</th> <th rowspan="2">Criteria for funding</th> </tr> <tr> <th>Primary</th> <th>Secondary</th> <th>Basic Entitlement</th> <th>Other elements</th> </tr> </thead> <tbody> <tr> <td>Jack Hunt School</td> <td></td> <td>49</td> <td>104,355</td> <td>29,066</td> <td>133,422</td> <td>Structural change working its way through the school.</td> </tr> <tr> <td>Nene Park Academy</td> <td></td> <td>56</td> <td>119,933</td> <td>23,890</td> <td>143,823</td> <td>Structural change working its way through the school.</td> </tr> <tr> <td>Oakdale Primary School</td> <td>30</td> <td></td> <td>41,344</td> <td>8,363</td> <td>49,707</td> <td>Structural change working its way through the school.</td> </tr> <tr> <td>Ormiston Bushfield Academy</td> <td></td> <td>65</td> <td>133,724</td> <td>35,248</td> <td>168,971</td> <td>Structural change working its way through the school.</td> </tr> <tr> <td>Queen Katharine Academy</td> <td></td> <td>168</td> <td>342,038</td> <td>143,263</td> <td>485,301</td> <td>Primary numbers feeding through to secondary - trigger above 5% growth on previous CENSUS</td> </tr> <tr> <td>Thomas Deacon Academy</td> <td></td> <td>38</td> <td>77,767</td> <td>33,662</td> <td>111,429</td> <td>Additional Form of entry</td> </tr> <tr> <td>Woodston Primary School</td> <td>31</td> <td></td> <td>42,722</td> <td>14,404</td> <td>57,127</td> <td>Structural change working its way through the school.</td> </tr> <tr> <td>Hampton Lakes Primary School</td> <td>30</td> <td></td> <td>41,344</td> <td>6,819</td> <td>48,163</td> <td>Bulge Y3/4</td> </tr> <tr> <td>Eye CofE Primary School</td> <td>35</td> <td></td> <td>48,235</td> <td>12,683</td> <td>60,918</td> <td>Bulge KS1</td> </tr> <tr> <td><b>Totals</b></td> <td><b>126.00</b></td> <td><b>376.00</b></td> <td><b>951,463</b></td> <td><b>307,398</b></td> <td><b>1,258,860</b></td> <td>Total allocations for Sept 2021-March 2022</td> </tr> </tbody> </table>	School	Places		Allocation		Total funding	Criteria for funding	Primary	Secondary	Basic Entitlement	Other elements	Jack Hunt School		49	104,355	29,066	133,422	Structural change working its way through the school.	Nene Park Academy		56	119,933	23,890	143,823	Structural change working its way through the school.	Oakdale Primary School	30		41,344	8,363	49,707	Structural change working its way through the school.	Ormiston Bushfield Academy		65	133,724	35,248	168,971	Structural change working its way through the school.	Queen Katharine Academy		168	342,038	143,263	485,301	Primary numbers feeding through to secondary - trigger above 5% growth on previous CENSUS	Thomas Deacon Academy		38	77,767	33,662	111,429	Additional Form of entry	Woodston Primary School	31		42,722	14,404	57,127	Structural change working its way through the school.	Hampton Lakes Primary School	30		41,344	6,819	48,163	Bulge Y3/4	Eye CofE Primary School	35		48,235	12,683	60,918	Bulge KS1	<b>Totals</b>	<b>126.00</b>	<b>376.00</b>	<b>951,463</b>	<b>307,398</b>	<b>1,258,860</b>	Total allocations for Sept 2021-March 2022
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<b>3.0</b>	<b>Pre- opening funding</b>																																																																																	
	An allocation has been set aside for the new RC primary free school due to open in September 2022. The funding available to draw down 2 terms in advance is £50,000.																																																																																	

<b>4.0</b>	<b>Balance on Schools Block allocation</b>																																			
4.1	<p>The total allocation using pupil numbers as identified by Admissions in Autumn 2020 for funding on the APT was £1.12m. The PAN at Queen Katharine has been increased to 300 in Year 7– an additional 30 places to the numbers we had in the budget preparation documents. Place Planning have requested for the bulge class in Eye Primary School and along with up to date data this has increased to £1.31m</p> <p>The potential overspend at present is £188k.</p> <table border="1"> <tr> <td>Totals for identified school places</td> <td>126.00</td> <td>376.00</td> <td>951,463</td> <td>307,398</td> <td>1,258,860</td> <td>Total allocations for Sept 2021-March 2022</td> </tr> <tr> <td>New RC Free school - opening Sept 2022</td> <td></td> <td></td> <td></td> <td></td> <td>50,000</td> <td>Can be drawn down 2 terms in advance of opening</td> </tr> <tr> <td>Totals for Growth agreed Summer Term 2021</td> <td></td> <td></td> <td></td> <td></td> <td>1,308,860</td> <td></td> </tr> <tr> <td>Allocation in Schools Block DSG</td> <td></td> <td></td> <td></td> <td></td> <td>1,120,019</td> <td></td> </tr> <tr> <td>Deficit on allocation in 2021-22</td> <td></td> <td></td> <td></td> <td></td> <td>-188,841</td> <td></td> </tr> </table>	Totals for identified school places	126.00	376.00	951,463	307,398	1,258,860	Total allocations for Sept 2021-March 2022	New RC Free school - opening Sept 2022					50,000	Can be drawn down 2 terms in advance of opening	Totals for Growth agreed Summer Term 2021					1,308,860		Allocation in Schools Block DSG					1,120,019		Deficit on allocation in 2021-22					-188,841	
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4.2	<p>As a result of the exceptional needs for places, this deficit will be met out of the accumulated DSG carryforward or funded from the 2022/23 growth fund topslice. A further update on the overall financial position will be brought in the autumn.</p>																																			